

ENTERED

September 29, 2021

Nathan Ochsner, Clerk

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	Chapter 11
	§	
PERMICO MIDSTREAM PARTNERS	§	Case No. 20-32437 (MI)
HOLDINGS, LLC, <i>et al.</i> ,	§	
	§	(Jointly Administered)
Debtors. ¹	§	

**JOINT STIPULATION AND AGREED ORDER EXTENDING THE MILESTONE
DATE FOR THE TOGGLE 1 PLAN EFFECTIVE DATE**

William R. Greendyke, the Court-appointed chapter 11 trustee (the “Trustee”) for Permico Midstream Partners Holdings, LLC and Permico Midstream Partners (collectively, the “Debtors”), Permico Energia, LLC (“Energia”), Corpac Steel Product Corporation (“Corpac”), HGC Midstream Inv LLC (“HGC”), and Edgen Murray Corporation (“Edgen,” together with the Trustee, Energia, Corpac, and HGC, the “Parties”) hereby enter into this joint stipulation and agreed order (the “Stipulation and Agreed Order”) as follows:

WHEREAS, on May 24, 2021, the Parties agreed to a plan settlement term sheet providing for a consensual plan process for these cases (the “Plan Settlement Term Sheet”);

WHEREAS, the Plan Settlement Term Sheet provided certain milestone dates, including a September 22, 2021 effective date for the Toggle 1 Plan (the “Effective Date Milestone”);

WHEREAS, the Plan Settlement Term Sheet further provided that milestone dates, including the Effective Date Milestone could be extended by agreement of the Parties;

WHEREAS, on June 25, 2021, the Parties filed their *Combined Disclosure Statement and*

¹ The Debtors in these chapter 11 cases and the last four digits of their federal tax identification numbers are as follows: Permico Midstream Partners Holdings, LLC (6374) and Permico Midstream Partners LLC (7902). The location of the Debtors’ corporate headquarters and service address is 9301 Southwest Freeway, Suite 308, Houston, TX 77074.

Joint Chapter 11 Plan of Permico Midstream Partners Holdings, LLC, Et. al. [Dkt. No. 266] (the “Plan”),² incorporating and implementing the terms of the Plan Settlement Term Sheet;

WHEREAS, on August 20, 2021, the Court entered its *Findings of Fact, Conclusions of Law, and Order Approving Combined Disclosure Statement on a Final Basis and Confirming Joint Chapter 11 Plan of Permico Midstream Partners Holdings, LLC et al.* [Dkt. No. 324] (the “Confirmation Order”);

WHEREAS, the Parties have agreed to extend the Effective Date Milestone date until and through October 29, 2021.


NOW, THEREFORE, IT IS STIPULATED BY THE PARTIES AND HEREBY ORDERED THAT:

1. The Plan Effective Date and the Effective Date Milestone for the Toggle 1 Plan is extended to and through October 29, 2021 by agreement of the Parties and pursuant to the terms of the Plan Settlement Term Sheet, as incorporated by the Plan.

2. No other date or deadline set forth in the Plan Settlement Term Sheet, Plan, or Confirmation Order shall be amended by this Stipulation and Agreed Order.

IT IS SO ORDERED.

Signed: September 29, 2021



Marvin Isgur
United States Bankruptcy Judge

² Capitalized terms not defined herein shall have the meaning set forth in the Plan.

IT IS SO STIPULATED:

Date: September 28, 2021

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